

Message Text

UNCLASSIFIED

PAGE 01 STATE 233188

60
ORIGIN NEA-10

INFO OCT-01 ISO-00 EB-04 TRSE-00 COME-00 OPIC-03 RSC-01

/019 R

DRAFTED BY NEA/RA:HMMONTGOMERY:BAM

APPROVED BY NEA/RA:SEPALMERJR

NEA/ARN-SWARD

NEA/ARP-QLUMSDEN

NEA/EGY-GBROWN

NEA/IAI-EBIZIC

----- 092683

R 231625Z OCT 74

FM SECSTATE WASHDC

TO AMEMBASSY BEIRUT

AMEMBASSY CAIRO

AMEMBASSY AMMAN

AMCONSUL DHAHRAN

AMCONSUL JERUSALEM

AMEMBASSY KUWAIT

AMEMBASSY TEL AVIV

UNCLAS STATE 233188

E.O. 11652: N/A

TAGS:BTRA, EFIN, EINV, XF, LE, KU, SA, EG, JO, IS

SUBJECT: VISIT OF ADVEST FINANCIAL GROUP

1. THOMAS SORENSEN, PRESIDENT OF ADVEST INTERNATIONAL OF BOSTON LEADING THIRD ADVEST MIDDLE EAST FACT-FINDING MISSION OCTOBER 30-NOVEMBER 12, CONSISTING OF SIX EXECUTIVES OF U.S. FINANCIAL INSTITUTIONS REPRESENTING OVER \$40 BILLION IN ASSETS.

2. FOLLOWING IS ADVEST ITINERARY:

OCT 30 - NOV 1 BEIRUT (PHOENICIA)

NOV 1 - NOV 2 KUWAIT (HILTON)

NOV 3 DHAHRAN (AL-GOSAIBI)

UNCLASSIFIED

UNCLASSIFIED

PAGE 02 STATE 233188

NOV 3 - NOV 5 RIYADH (SAHARA PALACE)

NOV 5 - NOV 6 JIDDA (KANDARA PALACE OR JIDDA PALACE)

NOV 6 - NOV 9 CAIRO (SHERATON)

NOV 9 - NOV 10 AMMAN (INTERCONTINENTAL)

NOV 10 - NOV 11 JERUSALEM (INTERCONTINENTAL)

NOV 11 - NOV 12 TEL AVIV (SHERATON)

3. APART FROM SORENSEN, PARTICIPANTS ARE:

A. A. CLINTON ALLEN, III - PRESIDENT, ADVEST COMPANY;

B. PAUL KUKLINSKI - HARVARD MANAGEMENT COMPANY;

C. JAMES E. MAIR - TRANSAMERICA COMPANY;

D. PETER VERMILYE - ALLIANCE CAPITAL MANAGEMENT;

E. SANDRA B. WOLFF - UNITED CALIFORNIA BANK;

F. MYRON SIMON - WEEDEN AND COMPANY;

G. PATRICK SHEEHAN - GENERAL ELECTRIC PENSION.

4. SORENSEN HAS NOT REQUESTED ANY SPECIFIC ASSISTANCE,

WILL COMMUNICATE WITH EMBASSIES UPON ARRIVAL. INGERSOLL

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptoning: X
Capture Date: 01 JAN 1994
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: BUSINESSMEN, FINANCIAL COOPERATIVES, VISITS, MEETINGS
Control Number: n/a
Copy: SINGLE
Draft Date: 23 OCT 1974
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Authority: n/a
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1974STATE233188
Document Source: CORE
Document Unique ID: 00
Drafter: HMMONTGOMERY:BAM
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Film Number: D740303-0219
From: STATE
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1974/newtext/t19741023/aaaaastr.tel
Line Count: 79
Locator: TEXT ON-LINE, ON MICROFILM
Office: ORIGIN NEA
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators:
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Review Action: RELEASED, APPROVED
Review Authority: CollinP0
Review Comment: n/a
Review Content Flags:
Review Date: 15 MAR 2002
Review Event:
Review Exemptions: n/a
Review History: RELEASED <15 MAR 2002 by chappeld>; APPROVED <10 FEB 2003 by CollinP0>
Review Markings:

Declassified/Released
US Department of State
EO Systematic Review
30 JUN 2005

Review Media Identifier:
Review Referrals: n/a
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: NATIVE
Subject: VISIT OF ADVEST FINANCIAL GROUP
TAGS: BTRA, EFIN, EINV, XF, LE, KU, SA, EG, JO, IS, ADVEST, (SORENSEN, THOMAS),
To: BEIRUT MULTIPLE
Type: TE
Markings: Declassified/Released US Department of State EO Systematic Review 30 JUN 2005